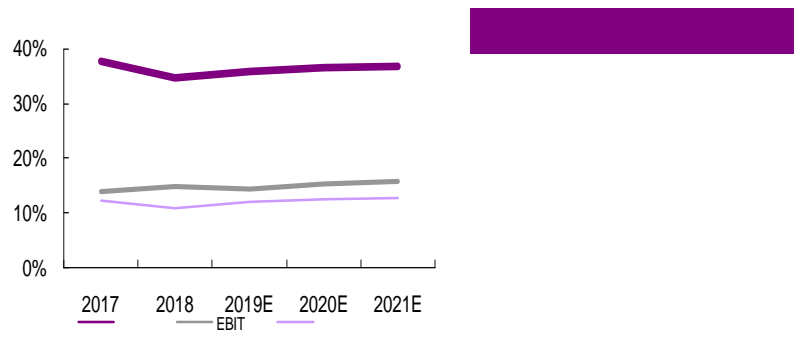




2018

21.8% EPS 1.01



| | 2017 | 2018 | 2019E | 2020E | 2021E |
|-------------|--------|--------|--------|--------|--------|
| %YoY | | | | | |
| | 47.04% | 36.46% | 24.19% | 22.30% | 19.79% |
| | 20.43% | 21.74% | 36.39% | 28.70% | |

| 6-12 | | 15% | | |
|-------|--|-----|-----|----|
| 6-12 | | 5% | 15% | |
| 6-12 | | | -5% | 5% |
| 6-12 | | 5% | 15% | |
| 6-12 | | 15% | | |
| <hr/> | | | | |
| A | | 300 | | |
| <hr/> | | | | |

a a